

<div>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</div> <div>THEODORE B. STOLMAN (BAR NO. 52099) CAROL CHOW (BAR NO. 169299) FREEMAN, FREEMAN & SMILEY, LLP 1888 Century Park East, Suite 1500 Los Angeles, California 90067 Tel. (310) 255-6100 / (310) 255-6200 ted.stolman@ffslaw.com / carol.chow@ffslaw.com</div> <div><input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtors and Debtors in Possession</div>		<div>FOR COURT USE ONLY</div>	
<div>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION</div>			
<div>In re: PS On Tap, LLC,</div> <div>Debtor(s).</div>		<div>CASE NO.: 1:21-bk-10757-MB</div> <div>Jointly administered with Case Nos. 1:21-bk-10778-MB; 1:21-bk-10759-MB; 1:21-bk-10760-MB; 1:21-bk-10761-MB; 1:21-bk-10779-MB; 1:21-bk-10762-MB; 1:21-bk-10763-MB; 1:21-bk-10781-MB; and 1:21-bk-10764-MB</div> <div>CHAPTER: 11</div> <div>NOTICE OF SALE OF ESTATE PROPERTY</div>	
<div>Sale Date: September 9, 2021</div>		<div>Time: 10:00 a.m.</div>	
<div>Location: ZoomGov</div> <div>Meeting URL: https://cacb.zoomgov.com/j/1617502725 Meeting ID: 161 750 2725 Password: 433332 Telephone: 1 (669) 254 5252 or 1 (646) 828 7666</div>			

Type of Sale: ☐ Public ☒ Private

Last date to file objections: August 26, 2021

Description of property to be sold:

The following three (3) California Liquor Licenses:

ABC LIQUOR LICENSE NO.	BUYER	PRICE
47-604236	GCM F&B LLC 9777 Wilshire Blvd., Suite 811 Beverly Hills, CA 90212	\$95,000.00
47-579813	LHIM Los Angeles, LLC 2029 Century Park East Los Angeles, CA 90067	\$95,000.00
47-413243	Margarita Factory Downey, LLC 5716 Corsa Ave., Suite 110 Westlake Village, CA 91362	\$95,000.00

Terms and conditions of sale:

The sale of the Liquor License will be on an "as is" and "where is" basis without any representations and/or warranties whatsoever.

Proposed sale price: \$95,000.00

Overbid procedure (if any):

The following shall apply in regard to the sale of each of the three (3) Liquor Licenses:

1. Each party (including the Buyer) must be present telephonically at the hearing on the Motion or represented by an individual or individuals with the authority to participate in the overbid process.
2. Each party participating in the overbid process (except for the Buyer) must remit at or prior to the hearing on the Motion a deposit in the form of a cashier's check or money order made payable to "Grill Concepts, Inc." (the "Debtor") in the sum of \$6,000.00 (the "Deposit"). The Deposit shall not be refundable if such party becomes the successful bidder and is unable to timely complete the purchase of the Liquor License as set forth herein.
3. The bidding for the Liquor License shall begin at \$96,000 with overbids being made in the minimal increments of one thousand dollars (\$1,000.00).
4. A party shall not be precluded from continuing to make bids after initially passing its turn or turns to overbid.
5. Each party (including the Buyer) must pay the full amount of the successful bid to the Debtor within 10 days of the entry of a final Bankruptcy Court Order approving the sale of the Liquor License. In the event that the Buyer is not the successful bidder, the successful bidder shall then take the place of the Buyer under the same terms and conditions as set forth in the Offer to Purchase Alcoholic Beverage License, and shall waive all contingencies regarding the purchase of the Liquor License.
6. If the successful bidder cannot deliver the balance of the final sale price or consummate the sale transaction within the applicable time period, its Deposit shall be forfeited to the Debtor, and the Debtor shall be authorized to accept the offer made by the next highest bidder.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

September 9, 2021, at 10:00 a.m., via ZoomGov.

Contact person for potential bidders (*include name, address, telephone, fax and/or email address*):

THEODORE B. STOLMAN
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CAROL CHOW
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FREEMAN, FREEMAN & SMILEY, LLP
1888 Century Park East, Suite 1500
Los Angeles, California 90067
Telephone: (310) 255-6100
Facsimile: (310) 255-6200

Date: August 19, 2021

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
Freeman, Freeman & Smiley, LLP, 1888 Century Park East, Suite 1900, Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled: **NOTICE OF SALE OF ESTATE PROPERTY** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On *(date)* August 19, 2021, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Robert S Altagen on behalf of Interested Party Courtesy NEF
robertaltagen@altagenlaw.com

J Scott Bovitz on behalf of Creditor Moss & Company, Inc.
bovitz@bovitz-spitzer.com

Carol Chow on behalf of Debtor GCI-CC, Inc.
carol.chow@ffslaw.com, easter.santamaria@ffslaw.com

Carol Chow on behalf of Debtor GCI-MP, Inc.
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Carol Chow on behalf of Debtor Grill Concepts - D.C., Inc.
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Carol Chow on behalf of Debtor Grill Concepts Management, Inc.
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Carol Chow on behalf of Debtor Grill Concepts, Inc., a California corporation
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Carol Chow on behalf of Debtor PS On Tap, LLC
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Carol Chow on behalf of Debtor Shift Bar, LLC
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Russell Clementson on behalf of U.S. Trustee United States Trustee (SV)
russell.clementson@usdoj.gov



Sarah M Cox on behalf of Creditor The Shops at Summerlin North LP
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Moriah Douglas Flahaut (TR)
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Sevan Gorginian on behalf of Creditor Christine Rodriguez
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Courtney J Hull on behalf of Creditor Texas Workforce Commission
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Jonathan C Sandler on behalf of Creditor PPF Off 1601 Wewatta Street LLC
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Michael St James on behalf of Interested Party Courtesy NEF
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Adam B Stirrup on behalf of Creditor Karina Mott
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Sharon Z. Weiss on behalf of Creditor Prestonwood Pond, LLC
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☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On August 19, 2021, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on August 19, 2021, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

COURTESY COPY TO HON. MARTIN R. BARASH (BY EMAIL)

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

August 19, 2021
Date

Easter. A. Santa Maria
Printed Name

Easter A. Santa Maria
Signature

In re PS on Tap, LLC, Case No. 1:21-bk-10757-MB

SERVICE LIST

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ADDENDUM

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